# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hongqiao Group Limited
Date Submitted	03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>1378</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h _			
Increase/(decrease)		-		_	
Balance at close of	the month	-			

### 3. Other Classes of Shares

Stock code :	N/A	Description :		
			her classes Par value hares (State current	Authorised share capital ( <i>State currency</i> )
Balance at close of	of preceding m	onth		
Increase/(decrease	e)			
Balance at close of	of the month			<u> </u>

Total authorised share capital at the end of the month (USD) :

100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	7,259,766,023				
Increase/ (decrease) during the month					
	NIL				
Balance at close of the month	7,259,766,023				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	benefites of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -					-	month
class of shares	<i>a</i>		<b>a</b> 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
( / / )						
shares						
(Note 1)						
(11010-1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Tr	otal A. (Ordin	ary charac	NIL	
		10				
				nce shares)	NIL	
				Other class)	NIL	
Total funds raised dur		n from exercise o	f			
options (State currenc	cy)			NIL		
- I (	<i>J</i> /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )	-			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )	_			
4					
( / / )					<u>-</u>
Stock code (if listed) Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares) ence shares) Other class)	NIL NIL NIL	-

Warrants to Issue Shares of the Issuer which are to	o be Listed
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Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	( / / )					
5.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )		Total C (Ondin	om aborea	NIL	
			Total C. (Ordir (Prefere	ence shares)	NIL NIL	-
				Other class)	NIL	-
			× ×	·		-

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. ( shares (Note 1) 2. ) ( / / shares (Note 1) 3. ( / / ) shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) NIL NIL (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	<u>her Movements</u> Type of Issue	In Issued S	snare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
	reorganisation		EGM approval date: (dd/mm/yyyy)	( / /	)		
10			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Over- allotment)	At price :	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Preferen		es) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks	(if	any):
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Submitted by:	Zhang Yuexia
	Company Secretary retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*